INVESTOR PRESENTATION

A Canadian Made Lithium Company.
Trading as FL on the TSX:V
Certain statements in this presentation may contain “forward looking” statements that involve known and unknown risks, uncertainties and other factors that may cause the actual results, performance or achievements of the Company or industry to be materially different from any future results, performance or achievements expressed or implied by such forward looking statements. It is uncertain if further work will in fact lead to production of a mineral resource and of lithium compounds.

Frontier has filed on SEDAR a NI-43-101 compliant mineral resource estimate as of May 13, 2016. All technical information should be reviewed according to this resource estimate.
COMPANY OVERVIEW

» Wholly Canadian company and a tight share structure with management ownership exceeding over 30% of the company.

» Company leadership is comprised of technical experts with decades of experience in resource extraction.

» Frontier Lithium is working on a rare world class low-iron spodumene deposit that is the highest grade lithium deposit known in North America.

» A pure play lithium company with the largest market and deposit in Ontario.

» Currently conducting Feasibility level programs on PAK Lithium Deposit.

Market Facts

EXCHANGE  FL listed on TSX.V
TRADING SYMBOL  FL
LEGAL ENTITY IDENTIFIER (LEI): 5299003YPGD78AK6J403
MARKET CAPITALIZATION  $60,346,955
52-WEEK PRICE RANGE  $0.31 - $0.87
SHARES ISSUED  147,480,596
FL EXECUTIVE OPTIONS (AVG. PRICE $0.28) 12,000,000
WARRANTS (AVG. PRICE $0.62) 8,452,911
FULLY DILUTED 155,945,507
CASH ($CAD) 2,163,695

As at June 26, 2018
OUR LITHIUM EXPERTS

Mike Tamlin
Directory

Michael Tamlin has more than 25 years of commercial and technical experience in mining, milling and hydrometallurgy with significant expertise in lithium and tantalum concentrates and chemicals. His lithium experience covers the development of the Chinese chemical and global technical spodumene markets for the Greenbushes Mine in Western Australia which currently controls an estimated 95 percent of lithium mineral supply, the Zhangjiagang Lithium Carbonate Project and the Rincon Brine Project. He is currently the Chief Operating Officer for Neometals, an ASX-listed company which is preparing for the start of production of its Mt. Marion Lithium Mine in Western Australia and is conducting feasibility of a lithium hydroxide plant.

Tamlin brings extensive experience in the development of both hard rock and brine lithium projects, lithium supply negotiations, lithium markets and management at executive level with significant lithium producers.

Peter Vanstone, P.Geo
Advisory Board

Peter Vanstone maintains specialized experience in rare metals with over 30 years of lithium, tantalum, and cesium exploration and mine production in the Canadian Shield. He is a former Chief Geologist for the Tantalum Mining Corporation of Canada (Tanco). The Tanco Mine is located in southeastern Manitoba and was a lithium mineral concentrate producer from 1986 until operations were suspended in 2009. Tanco was also a tantalum mineral concentrate producer until March 2013, and continues to produce cesium formate products.
BOARD OF DIRECTORS

**Rick Walker**  
Chairman  
Owner of Consbec Inc. since 1975. Consbec is the largest drilling and blasting contractor in North America. The Walker family has maintained a 20% share of Frontier Lithium's outstanding shares.

**Ernie Marcotte, P.Eng.**  
Director  
Professional Engineer with over 40 years of metallurgical and mining experience. Former VP of North American Palladium Ltd. and instrumental in initial commissioning of mine and mill.

**John Kelly, P.Eng.**  
Director  
Professional Engineer and a member of the Canadian Institute of Mining and Metallurgy. President of JGK Mining Services since 1998. Vice President of Mining, Ontario Division, Inco Ltd. from 1991 to 1998.

**Mike Koziol, P.Geo, P.Eng.**  
Director  
Mr. Koziol is a member of the Association of Professional Geoscientists of Ontario (P. Geo.), and the Association of Professional Engineers of Ontario (P. Eng.) and is a member of the Prospectors and Developers Association of Canada. He currently serves as President of Alto Ventures Ltd.

**John R. Didone, CPA, CA, CMA**  
Director  
Mr. Didone is Partner at SRWC LLP, Chartered Professional Accountants based out of Sudbury, Canada. He has been with the firm since 1980 and over this time has gained considerable insight of business affairs, in particular his demonstrated experience offering professional advice on the expansion of national companies.

**Bruce Barker, LLB**  
Director  
Mr. Barker is a partner of Bennett Jones LLP, a leading Canadian law firm. Mr. Barker practices corporate law, with an emphasis on mergers and acquisitions, banking and corporate finance, and recently co-chaired the firm's Corporate Department.
EXECUTIVE LEADERSHIP TEAM

Trevor R. Walker, MBA
President & CEO

Trevor R. Walker is the President and CEO of Frontier Lithium. Walker joined Frontier Lithium in 2010, and since then he has played a key strategic role in focusing the company on its PAK Lithium deposit in Northwestern Ontario. Under his leadership he has increased the company’s overall readiness to develop its world-class lithium deposit, advanced global-minded marketing activities, and bridged partnerships to bring Canada’s newest lithium mine project on line. Prior to joining the company, Walker was Vice President of the Consbec Group of Companies where he accumulated 10 years of experience in mining and construction industry. During his tenure at Consbec, he worked closely with companies such as GoldCorp, Rio Tinto, Westdome, Barrick, Noranda, Agrium and Unimin as well as other major companies. Walker holds an honours BA from the University of Western Ontario, and an MBA from Webster University Geneva, Switzerland.

Garth Drever, P.Eng, P.Geo
Vice President (Exploration)

Garth Drever is a geologist with over 35 years of mineral exploration experience primarily with Cameco Corporation. He specializes in innovative technologies for detecting ore bodies and has worked on many uranium deposits worldwide. His past experience as an exploration geologist has included positions as Senior Geologist, District Geologist for Cameco Corporation. Drever began his career with the Geological Survey of Saskatchewan managing geochemical and geophysical programs exploring for uranium in Northern Saskatchewan. From 2001 to 2007, he played a key role in the development of Cameco’s global exploration portfolio with experience in the USA, Australia, Africa, Asia, and Europe. More recently he worked as exploration manager for Uravan Minerals, and as VP of Raven Minerals Corp., a private uranium exploration company. He holds a B.Sc in geology from the University of Regina and is a member of the Association of Professional Engineers and Geoscientists of Saskatchewan, and the Association of Professional Geoscientists of Ontario.
Mr. MacKay has over 30 years of experience working in all aspects of mineral exploration and development from exploration technology research to mine closure and reclamation. Most recently from 2013 to 2018 Mr. MacKay acted as the Director of Mineral Development and Lands Branch in Ontario where he led all aspects of mineral exploration and mine regulation, implementing a permitting regime for mineral exploration in Ontario. He restructured how Ontario reviews mine closure plans bringing an increased level of technical expertise and credibility. Mr. MacKay believes in building projects that respect and protect the environment and to work with Indigenous Peoples to ensure their full support and partnership in any projects within their traditional territories.
WHAT IS LITHIUM?

Lithium (chemical symbol: Li) is the lightest of all metals. It does not occur as a pure element in nature but can occur in concentrations in salts from surface and subsurface brines (most of the world’s supply), and in granitic pegmatites in the lithium minerals (from most relevant to least) spodumene, petalite, lepidolite, and amblygo.

Lithium has both technical and chemical applications:

**Technical Applications**
- Glass
- Ceramics
- Induction cooktops
- Cookware

**Chemical Applications**
- Batteries
- Lubricants
- Aluminum Smelting
- Air Treatment
- Pharmaceuticals

Lithium and its chemical compounds exhibit a broad range of beneficial properties including:
- An extremely high coefficient of thermal expansion
- Fluxing and catalytic characteristics
- Acting as a viscosity modifier in glass melts
- The highest electrochemical potential of all metals

Sources of Lithium

There are a limited number of sources where lithium can be economically extracted.

Comparative Analysis of Lithium Minerals

<table>
<thead>
<tr>
<th>Mineral</th>
<th>Formula</th>
<th>Lithium Content</th>
</tr>
</thead>
<tbody>
<tr>
<td>Spodumene</td>
<td>LiAlSiO₄</td>
<td>Up to 8% Li₂O</td>
</tr>
<tr>
<td>Petalite</td>
<td>LiAlSi₂O₈</td>
<td>Up to 4.5% Li₂O</td>
</tr>
<tr>
<td>Lepidolite</td>
<td>K(Li, Al)₄(Si, Al)₄O₁₀(F, OH)₂</td>
<td>Up to 4.0% Li₂O</td>
</tr>
</tbody>
</table>

Spodumene is the most widely used lithium mineral because of its high lithium content and occurrence.
SUCCESSFUL METALLURGICAL TESTS

What is so special about our Lithium deposit?

Successful metallurgical tests producing spodumene concentrate with a grade of 7.13% Li₂O from representative bulk sample.

CONFIRMATION of suitability of the material to meet the most rigorous specifications of the lithium market.

ANALOGOUS with the low-iron, high purity product highly sought after by discerning customers in the glass and ceramics industry. Spodumene technical grade is the most stringent specification to meet and is the second largest market segment for global lithium demand.

EXCEEDS chemical grade requirements for further upgrading to produce compounds for the lithium-ion battery market – a global market that is anxious to see a new, serious supplier in a favourable jurisdiction come online as a sustainable source for low-iron, high purity lithium.

Global Ceramic Glass producer approves lithium product from Frontier

Frontier has satisfied product criteria of a leading global consumer of high purity lithium concentrates by a recently completed industrial trial/test as part of a 280 tonne bulk sample of the PAK lithium deposit.

Announced in July 11, 2017 release
GLOBAL LITHIUM CONSUMPTION

WORLD ESTIMATED LITHIUM CONSUMPTION BY END-USE

Glass Ceramics 35%
Batteries 31%
Air Treatments 5%
Polymer Production 5%
Casting Mold Powders 6%
Lubricating Greases 8%
Other 10%

Glass Ceramics 27%
Batteries 46%
Air Treatments 2%
Polymer Production 5%
Casting Mold Powders 4%
Lubricating Greases 7%
Other 9%

Interesting Fact
Despite a decrease in glass ceramic consumption, we are observing strong growth within the user market. With growth between 7% and 10% per year. This illustrates a neglected user group.

Source: USGS
Pricing

Lithium Hydroxide/Lithium Carbonate

Source: Benchmark Mineral Intelligence
Our Unique Deposit

PAK DEPOSIT OVERVIEW

» The PAK Lithium Deposit is located in northwestern Ontario, approx. 175 kms north of Red Lake; geopolitically stable and in a favourable jurisdiction.

» Low Iron, high-purity technical grade spodumene, which is the mineral that monopolizes global hard rock mineral supply

» 10.4 million tonnes of what is the known highest-grade lithium resource in North America that is also one of the world’s few occurrences to contain low iron

» The deposit is analogous to the deposits that have supplied over 90% of the world’s mineral supply (i.e. Greenbushes, Bikitas)

» Currently 150km of adequate seasonal winter road access to excellent infrastructure and skilled labour for phase I plans

» Strong relations with First Nation communities, local and provincial governments

The Port of Thunder Bay is located at the head of the Great Lakes/St. Lawrence Seaway System and accessible to the world.
In March 2018, Frontier Lithium published an updated resource estimate on the PAK Lithium Project. Measured and Indicated mineral resource of 8.5 million tonnes of 1.78% lithium oxide (Li₂O) including 7.49 million tonnes grading 2.02% Li₂O in high quality technical grade lithium zones with a low inherent iron spodumene, and an Inferred resource of 1.92 million tonnes of 2.01 percent Li₂O.

The Pakeagama Lake pegmatite has a 500m strike length with an estimated true width varying from 10 to 125m with a sub-vertical orientation of the pegmatite.

Resource remains open to depth and along strike to the northwest and southeast.

Expenditures of CAD $7.5 million on the project to date resulting in extremely low lithium acquisition costs of exploration at $33/contained Li₂O tonne.
Our Unique Deposit

REGIONAL GEOLOGY

- The PAK deposit is located on a prospective major fault system.
- The deposit is in a similar geological environment to a world-class LCT pegmatite.
- Minor contamination/dilution from surrounding host rocks.
- The deposit remains open in all directions with significant upside potential.
Our Unique Deposit

PRE-FEASIBILITY STUDY

PFS Open Pit

» Currently designed to be greater than 100m from Pakeagama Lake;
» Maximum vertical depth of 200m
» Competent host wall allows maximum pit wall slope
» 11.5 years of open pit mining

Underground

» Ramp access from bottom of pit;
» Four levels: Underground stopes 20X20X40-50m high
» 4.5 years of underground mining.

<table>
<thead>
<tr>
<th>RESERVE CATEGORY</th>
<th>MILLION TONNES</th>
<th>Li2O %</th>
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</thead>
<tbody>
<tr>
<td>OPEN PIT</td>
<td></td>
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<tr>
<td>Proven</td>
<td>1.19</td>
<td>2.39</td>
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<tr>
<td>Probable</td>
<td>2.93</td>
<td>1.93</td>
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<tr>
<td>Sub Total</td>
<td><strong>4.12</strong></td>
<td><strong>2.06</strong></td>
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<tr>
<td>UNDERGROUND</td>
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<tr>
<td>Probable</td>
<td>1.65</td>
<td>1.84</td>
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<td>Total</td>
<td><strong>5.77</strong></td>
<td><strong>2.00</strong></td>
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Feasibility Study plans to increase open pit resource and reserves.
Our Unique Deposit

PRE-FEASABILITY STUDY

Highlights

» Pre-feasibility Study Released in 2018
» Life of Mine Revenue is $1,859 million.
» Pre-production Capital is $147 million with a contingency of 10% included within the initial capital. Pre-production is for a 2 year period.
» Sustaining Capital $37 million for the Life of Mine (“LOM”).
» Pre-tax NPV (8% discount rate) of $448 million and internal rate of return of 46.5%.
» Post-tax NPV (8% discount rate) of $301 million and internal rate of return of 38.3%.
» Pre-tax Cash Flow of $1,013 million over 16 year LOM.
» Post-tax Cash Flow of $700 million over 16 year LOM.
» Positive Cash-flow is realized in year 2 of production.
» 5.8 million tonnes of mill feed averaging a combined 2.00% Li2O.
» 11.5 year open pit operation, 4.5 year underground operation.
» Mill operates at average tonnage of 1,090 tonnes per day.
» Total production of 1.14 million tonnes of technical grade concentrate of 7.2% Li2O.
» Total production of 115,500 tonnes of chemical grade concentrate of 6.6% Li2O.

Life of Mine Revenue of $1,859 million

Pre-production Capital is $147 million with a contingency of 10% included within the initial capital. Pre-production is for a 2 year period. Sustaining Capital $37 million for the Life of Mine (“LOM”).
# Our Unique Deposit

## THE UNIQUE COMPOSITION OF OUR LITHIUM

### 2018 Mineral Resource Estimate


<table>
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<tr>
<th>Cut-off</th>
<th>Resource Category</th>
<th>Commodity</th>
<th>Geological Zone</th>
<th>Tonnage (t)</th>
<th>Li₂O (%)</th>
<th>T₂O₃ (g/t)</th>
<th>CaO (%)</th>
<th>MgO (%)</th>
<th>Contained Li₂O (%)</th>
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<tr>
<td>0.4% Li₂O, Eq.</td>
<td>Measured</td>
<td>Lithium</td>
<td>Upper Intermediate Zone (UIZ)</td>
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<td>40</td>
<td>0.03</td>
<td>0.22</td>
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<td>0.29</td>
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<td>Lithium</td>
<td>Total Lithium Zones</td>
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<td>3.30</td>
<td>93</td>
<td>0.03</td>
<td>0.24</td>
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<td>Lithium</td>
<td>Bulk Pegmatite</td>
<td>1,455,840</td>
<td>3.30</td>
<td>93</td>
<td>0.03</td>
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<td>Tantakum/Rubidium</td>
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<td>101</td>
<td>0.04</td>
<td>0.50</td>
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<td>0.4% Li₂O, Eq.</td>
<td>Measured + Indicated</td>
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<td>Bulk Pegmatite</td>
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<td>Tantakum/Rubidium</td>
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<td>0.4% Li₂O, Eq.</td>
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<td>Bulk Pegmatite</td>
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<td>Tantakum/Rubidium</td>
<td>Central Intermediate Zone (CIZ)</td>
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<td>Bulk Pegmatite</td>
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<td>97</td>
<td>0.02</td>
<td>0.29</td>
<td>38,439</td>
</tr>
</tbody>
</table>

**Grand Total:** 10,814,050 tonnes, containing 133,445 tonnes of lithium.
Our Approach

PHASE I & PHASE II

Staged Approach for Development

Frontier Lithium is taking a very systematic, staged approach to advancing the PAK Lithium Project into the global lithium market by assessment of producing lithium products through the following sequence:

PHASE I is to produce technical grade lithium concentrates. Frontier is currently conducting a Pre-Feasibility Study which is supported by recent testwork that produced spodumene concentrate with a grade of 7.13% Li₂O from a corresponding Li₂O recovery of 79.4% and iron oxide levels of 0.1% Fe₂O₃. These results meet expectations from the lithium market’s industrial consumers (technical grade), and consequently exceed chemical grade requirements for further upgrading to produce compounds for the lithium-ion battery market – a global market that is anxious to see a new, serious supplier in a favourable jurisdiction come online as a sustainable source for low-iron, high purity lithium.

PHASE II is future production of battery and/or technical grade lithium compounds. Currently Frontier is conducting a proof of concept of producing lithium carbonate from representative spodumene concentrate. The test work will be undertaken by XPS Consulting & Testwork Services, a Glencore company.

Frontier knows that mines build chemical plants and not the other way around

Our development strategy is based on the foundation of simple open pit surface mining utilizing proven processing technologies from similar world-class lithium operations.
Our Approach

STAGED APPROACH / A VISION FOR ONTARIO

Phase I

Sell to Industrial Use Market (Ceramic Glass)
Begin to supply rare, low-iron premium spodumene concentrate for ceramic glass market. This means selling it immediately for industrial uses by targeting US and European industrial users of Lithium concentrate.

Outlook
Pre-feasibility Study (PFS) and Off-Take Agreements in early 2018. DFS (Definitive Feasibility Study) / Final Engineering will be completed in 2018. Concentrate shipping targeted for winter of 2020-2021 and will be shipped out of Thunder Bay in bulk.

Our Lithium In Demand
Ceramic/glass customers prefer to source technical-grade (low-iron) spodumene concentrate in excess of 7% lithium oxide (Li₂O), if available, to avoid inferior lower grade petalite concentrates, or paying much higher prices for battery grade lithium compounds that require capital intensive chemical plants for production.

Phase II

Sell premium low-iron spodumene to chemical plant / Invest in a chemical (hydrometallurgical) plant in Ontario. Create lithium battery industry in Ontario.

Possibly selling it to a chemical plant for further upgrading to produce lithium compounds such as carbonate or hydroxide required for lithium batteries.

Outlook
Invest in a chemical plant in Ontario that releases lithium from spodumene concentrates and Ontario becomes a global supplier of compounds for the lithium ion battery market. Scale operations at mine site and build hydrometallurgical (chemical plant) at port of Thunder Bay. The chemical plant is built by the PAK deposit, but will drive future investment and development from other lithium deposits.
OUR POSITION IN THE GLOBAL MARKETPLACE

Supplying the Concentrate Market

We believe that entering in the concentrate market is an obvious path to pursue the compounds market as producing a consistent, reliable and rare low-iron spodumene concentrate could be the precursor to feeding a hydrometallurgical (chemical plant) to produce compounds. The ability to feed with a clean spodumene concentrate would result in a less complex, lower cost chemical plant.

North America’s Next Low-Iron Deposit

The Manitoba Tanco (ceased lithium operation in 2009) and Australian Greenbushes deposit has dominated mineral supply demand for the last 30 years. Recent supply history behavior predicts that low-risk entrants to the lithium market should contain low-iron spodumene to have the greatest level of probability for success.
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Get in touch with us directly
Our company is committed to staying in touch with our investors

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